

## NOTICE OF PUBLIC HEARING

### MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

**1:00 p.m. on Tuesday, April 7, 2015 at 99 High Street, Boston, MA**

The Massachusetts Development Finance Agency ("MassDevelopment") will conduct a public hearing at 1:00 p.m. on Tuesday April 7, 2015, at its offices located at 99 High Street, Boston, Massachusetts, with respect to the proposed issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$6,300,000 (the "Bonds") (of a total estimated project cost of approximately \$6,300,000). The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by Neighborhood House Charter School Foundation (the "Borrower", which term includes for purposes of this notice any parent, subsidiary or other affiliate thereof) with respect to facilities owned or to be owned by the Borrower (including without limitation such financing, refinancing or reimbursement of bond reserves and issuance costs), in particular, the refinancing of conventional bank debt which refinanced the \$7,100,000 Massachusetts Development Finance Agency Revenue Bonds (Neighborhood House Charter School Project), Series 2003A (the "Series 2003A Bonds"), which Series 2003A Bonds were issued for the purposes of the acquisition of the land and improvements located at 21 Queen Street, Dorchester, Massachusetts, and the renovation and equipping of such improvements to provide facilities to be leased to Neighborhood House Charter School (the "School"), a Massachusetts charter school (as defined in Section 89 of Chapter 71 of the Massachusetts General Laws, as amended) organized under said Section 89 for use by the School as its school building and related facilities. The term "Project" means such land and renovations, equipment and improvements and all fixtures, equipment and furnishings owned by the Borrower and located on, in or about such land or improvements or used in connection with such land or improvements, and the provision of textbooks, computers and other educational supplies and equipment for the use of the School.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on such project and the proposed issuance of bonds to finance and refinance the costs of the Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

**MASSACHUSETTS DEVELOPMENT FINANCE AGENCY**

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