

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

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10:00 a.m. on Monday, September 16, 2013 at 99 High Street, Boston, MA
BOSTON, MA

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency ("MassDevelopment") at 10:00 a.m. on Monday, September 16, 2013, at its offices located at 99 High Street, Boston, Massachusetts, with respect to the proposed issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$3,600,000 (the "Bonds"). The total estimated project costs are \$3,600,000. The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by The Pike School, Inc. (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) for project costs (including without limitation such financing, refinancing or reimbursement of bond reserves and issuance costs) related to facilities owned and operated or to be owned and operated by the Institution, which are or will be located at 34 Sunset Rock Road in Andover, MA (the "Campus"), including the refinancing of the MassDevelopment Revenue Bonds, The Pike School Issue, Series 2007A and Series 2007B, the proceeds of which Bonds were used for (a) the construction of the Pike Community Theatre, (b) the renovation of several classrooms, (c) furnishing and equipping related to the aforementioned projects, and (d) other routine capital expenditures incurred at the Institution's Campus.

Interested persons wishing to express their views on such project and the proposed issuance of revenue bonds to finance and refinance the costs of such project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

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