

NOTICE OF PUBLIC HEARING

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10:00 a.m. Monday, May 13, 2013, 160 Federal Street, Boston, Massachusetts
2013 APR 26 A 11:36
MASSACHUSETTS DEVELOPMENT FINANCE AGENCY
BOSTON, MA

The Massachusetts Development Finance Agency ("MassDevelopment") will conduct a public hearing at 10:00 a.m. on Monday, May 13, 2013, at its offices located at 160 Federal Street, Boston, Massachusetts, with respect to the proposed issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$40,000,000 (the "Bonds"). The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by The Winsor School (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to facilities owned or to be owned by the Institution (including without limitation such financing, refinancing or reimbursement of bond reserves and issuance costs) located at 103 Pilgrim Road, Boston, Massachusetts, in particular: the construction and equipping of a building of approximately 130,000 square feet consisting of six-stories above-ground and one subsurface floor, that will accommodate classroom and fine arts space, a theatre and athletic facilities and associated faculty, administrative and student space.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY