

**NOTICE OF PUBLIC HEARING**

**MASSACHUSETTS DEVELOPMENT FINANCE AGENCY**

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CITY CLERK'S OFFICE

The Massachusetts Development Finance Agency ("MassDevelopment") will conduct a public hearing at 12:00 p.m. on October 2, 2012, at its offices located at 160 Federal Street, Boston, Massachusetts, with respect to the proposed amendment of the terms and reissuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of the Massachusetts Development Finance Agency Revenue Bonds (New England Homes for the Deaf, Inc., Series 2003), issued in the original principal amount of \$6,250,000 with a currently outstanding principal amount of approximately \$4,289,500 (the "Original Bonds and as amended and reissued, the "Amended Bonds"). The Original Bonds were issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by, New England Homes for the Deaf, Inc. (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to facilities owned or to be owned by the Institution (including without limitation such financing, refinancing or reimbursement of bond reserves and issuance costs), in particular the construction of a 52,000 square foot, three level building and other site improvements, and equipping and furnishing of such improvements, on the property located at 154 Water Street, Danvers, Massachusetts for use by the Institution as a community center, assisted living facility and skilled nursing home to serve sixty (60) elderly individuals who are blind and/or deaf and for other uses by the Institution.

The Amended Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

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