

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

The Massachusetts Development Finance Agency ("MassDevelopment") will conduct a public hearing at 10:00 a.m. on July 13, 2012, at its offices located at 1350 Main Street, Suite 1110, Springfield, Massachusetts, with respect to the proposed issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in one or more series in the maximum aggregate principal amount of \$10,000,000 (the "Bonds"). The Bonds will be issued to provide for the financing or refinancing of, or the reimbursement of funds advanced by The Berkshire School, Inc. (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to facilities owned or to be owned by the Institution which are located at 245 North Undermountain Road, Sheffield, Massachusetts (including without limitation such financing, refinancing or reimbursement of bond reserves and issuance costs), in particular the construction of a state-of-the-art Math and Science Center comprised of approximately 47,918 square feet and featuring six math classrooms, eight science classroom labs, a 100-seat teaching auditorium, department offices, and one Advanced Math and Science lab equipped with state-of-the-art scientific research tools.

The Bonds will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

RECEIVED
CITY CLERK'S OFFICE
2012 JUN 26 P 3:41
BOSTON, MA